

**IuteCredit Finance S.à r.l.**  
**("Issuer")**

**INSTRUCTION FORM**

for the submission of Exchange Instructions and Cash Tender Instructions  
with respect to the Conditional Exchange and Cash Offer Invitation

dated 8 April 2025

relating to the

**EUR 125,000,000.00 11 % Senior Secured Bonds 2021/2026 (the "2021/2026 Bonds")**

International Securities Identification Number (ISIN): XS2378483494

Common Code: 237848349

(the "**Instruction Form**")

Reference is made to the conditional exchange and cash offer invitation of the Issuer dated 8 April 2025 (the "**Conditional Exchange and Cash Offer Invitation**"), and the guidelines for the submission of Exchange Instructions and Cash Tender Instructions (the "**Voting Guidelines**") available on the website of the Issuer at <https://iute.com/investor/bonds/>. This Instruction Form should be read in conjunction with the Conditional Exchange and Cash Offer Invitation and the Voting Guidelines. Terms used in this Instruction Form have the meaning ascribed to them in the Conditional Exchange and Cash Offer Invitation, unless otherwise defined herein.

This Instruction Form is made available to the 2021/2026 Holders to cast their Exchange Instructions and/or Cash Tender Instructions as described in item 2. (*Direct submission of Instructions*) of the Voting Guidelines.

**INFORMATION ABOUT THE 2021/2026 HOLDER**

Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Residence / Registered Office (Country): \_\_\_\_\_

Total number of 2021/2026 Bonds held by  
the 2021/2026 Holder: \_\_\_\_\_

Name of the custodian bank where the  
2021/2026 Bonds are held: \_\_\_\_\_

Current account number of the 2021/2026  
Holder with the custodian bank (IBAN): \_\_\_\_\_

Name of the clearing system (Euroclear /  
Clearstream): \_\_\_\_\_

Securities account number of the  
custodian bank held with Euroclear or  
Clearstream: \_\_\_\_\_

### **1. Exchange Instruction**

I hereby instruct the Issuer to exchange \_\_\_\_\_ \* 2021/2026 Bonds for the New Bonds, as described in and subject to the conditions of the Conditional Exchange and Cash Offer Invitation.

\* Please insert the number of 2021/2026 Bonds you wish to exchange.

### **1. Cash Tender Instruction**

I hereby tender \_\_\_\_\_ \* 2021/2026 Bonds for the Cash Tender Price, as described in and subject to the conditions of the Conditional Exchange and Cash Offer Invitation.

\* Please insert the number of 2021/2026 Bonds you wish to tender.

Signature:

Name:

Date:

**Please send the completed Instruction Form together with the special confirmation  
with blocking notice (only once!) to:**

Aalto Capital AG  
For the attention of Manfred Steinbeisser  
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or

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