

**IuteCredit Finance S.à r.l.**  
**("Issuer")**

**INSTRUCTION FORM**

for the submission of Exchange Instructions  
with respect to the Exchange Offer Invitation  
dated 20 May 2025  
relating to the

**EUR 125,000,000.00 11 % Senior Secured Bonds 2021/2026 (the "Existing Bonds")**

International Securities Identification Number (ISIN): XS2378483494

Common Code: 237848349

(the "**Instruction Form**")

Reference is made to the exchange offer invitation of the Issuer dated 20 May 2025 (the "**Exchange Offer Invitation**"), the prospectus of the Issuer with respect to the up to EUR 175,000,000.00 bonds (the "**Bonds**") with ISIN number XS3047514446 dated 19 May 2025 (the "**Prospectus**"), and the guidelines for the submission of Exchange Instructions (the "**Voting Guidelines**") available on the website of the Issuer at <https://iute.com/prospectus/>. This Instruction Form should be read in conjunction with the Exchange Offer Invitation, the Prospectus and the Voting Guidelines. Terms used in this Instruction Form have the meaning ascribed to them in the Exchange Offer Invitation and the Prospectus, unless otherwise defined herein.

This Instruction Form is made available to the Existing Holders to cast their Exchange Instructions as described in item 2. (*Direct submission of Exchange Instructions*) of the Voting Guidelines.

**INFORMATION ABOUT THE EXISTING HOLDER**

Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Residence / Registered Office (Country): \_\_\_\_\_

Total number of Existing Bonds held by the  
Existing Holder: \_\_\_\_\_

Name of the custodian bank where the  
Existing Bonds are held: \_\_\_\_\_

Current account number of the Existing  
Holder with the custodian bank (IBAN): \_\_\_\_\_

Name of the clearing system (Euroclear /  
Clearstream): \_\_\_\_\_

Securities account number of the  
custodian bank held with Euroclear or  
Clearstream: \_\_\_\_\_

## **EXCHANGE INSTRUCTION**

I hereby instruct the Issuer to exchange \_\_\_\_\_ \* Existing Bonds for the Bonds,  
as described in and subject to the conditions of the Exchange Offer Invitation.

\* Please insert the number of Existing Bonds you wish to exchange.

I hereby tender \_\_\_\_\_ \* Existing Bonds for the Cash Tender Price, as described  
in and subject to the conditions of the Exchange Offer Invitation.

\* Please insert the number of Existing Bonds you wish to tender.

Signature:

Name:

Date:

**Please send the completed Instruction Form together with the special confirmation  
with blocking notice (only once!) to:**

Aalto Capital AG  
For the attention of Manfred Steinbeisser  
e-mail: [manfred.steinbeisser@aaltocapital.com](mailto:manfred.steinbeisser@aaltocapital.com)  
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or

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