

Special Confirmation with Blocking Notice

To:
luteCredit Finance S.à r.l.
c/o Aalto Capital AG
For the attention of Mr. Steinbeisser
"luteCredit Finance-Bonds: Meeting"
e-mail:
manfred.steinbeisser@aaltocapital.com
telephone: +49 175 266 89 01
(the "Issuer")

Stamp of the depositary bank

1. We hereby confirm with respect to the deposit account held with us on behalf of

(Full Name/Company Name of the Holder)

(Full Address/registered office of the Holder)

that, as of today's date, _____ bonds, each having a nominal value of EUR 100.00, i.e. a total nominal amount of EUR _____, of the 11 % Senior Secured Bonds 2021/2026 issued luteCredit Finance S.à r.l., Luxembourg, Grand Duchy of Luxembourg, in the aggregated principal amount of EUR 125,000,000.00, ISIN XS2378483494, are credited to such account.

2. We hereby confirm that the bonds specified in section 1 will be held blocked from the date hereof until the end of the meeting, i.e. until 24:00 hrs (CET) on 3 August 2023 or of any adjourned meeting convened thereafter in accordance with section 3 (*Quorum and Majority Requirement*) of the convening notice dated 13 July 2023 (the "**Convening Notice**").

(Company name and address/registered office of the depositary bank)

(Place, Date) (Signature, name and title of the representative of the depositary bank)

Note: Please ensure that the special confirmation with blocking notice will be received by the Issuer until Friday, 28 July 2023 by 3:00 PM CET at the latest by e-mail in English language (please only send once!).